Client Questionnaire Section 1 - Basic Information

Part A. Name and Address

Name:				
Have you used any other names in the	past eight years?	No 🗌 Yes		
If yes, please list other name	s used:			
Telephone Numbers\Email address:				
Home:				
Work:				
Cell:				
Email:				
Social Security Number:				
Driver's License Number:		Expiration D	ate:	State:
Date of Birth:				
Address:				
City:	State:	Zip:	County:	
Have you lived at this address for at lea				
Have you lived at this address for at lea	st 730 days (2 years)	? ☐ No ☐ Yes		
If you answered no to either o	of the questions above	e, please list your	previous address:	
Address:	·			
City:	State:	Zip:	County:	
If you have a different mailing address,				
Mailing Address:	•			
City:	State:	Zip:	County:	
-		<u> </u>	·	
Part B. Name and Address of S	Spouse			
If you are filing jointly with your spouse,	fill in the following inf	ormation about y	our spouse:	
Name:				
Has your spouse used any other names	s in the past eight yea	ırs? 🗌 No 🗌 Yo	es	
If yes, please list other name	s used:			
Telephone Numbers\Email address:				
Home:				
Home: Work:				
Work:				
Work:				
Work: Cell: Email:				
Work: Cell: Email: Social Security Number:			ate:	State:
Work: Cell: Email: Social Security Number: Driver's License Number:			ate:	_ State:
Work: Cell: Email: Social Security Number: Driver's License Number: Date of Birth:		 Expiration D		State:
Work: Cell: Email: Social Security Number: Driver's License Number: Date of Birth: Address:(enter only if different address)		 Expiration D		<u> </u>
Work: Cell: Email: Social Security Number: Driver's License Number: Date of Birth:	State:	Expiration D		<u> </u>
Work: Cell: Email:	State:ddress, please list:	Expiration D		<u> </u>

Part C. Prior and/or Pendi	ng Bankruptcy Cases	
Have you filed a bankruptcy case	in the last 8 years? No Yes	
If yes, in which district of	which state was the case filed?	
		pusiness, your spouse, or your spouse's business?
If yes, name of debtor:		
Relationship to you:		
Case Number:		
Date Filed:		
District (If known):		
	Yes	d to pose a threat of imminent and identifiable harm
If you rent your place of residence If yes, please provide the	e as Tenants of Residential I e, does a landlord hold a judgment ag name and address of the landlord:	gainst you? No Yes
Address:		
Citv:	State:	Zip:

Section 2 - Property

Part A. Real Estate (Schedule A)

List **ALL** real estate which you individually or jointly own. This could include your primary residence (house, condo or apartment(if owned)), additional residence (house, condo or apartment(if owned)), rental property, burial plot, undeveloped land and farm land:

Address and Description of Property	List all mortgages, home equity loans and other liens against the property: Please provide details requested below.	Estimated Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	If you are not the only owner: Please enter the % of the property you own?	Office Use Only Exemptions?
Address:	1. Who issued the mortgage, lien or loan? (Name and Address)				
Description:	2. What is the amount of the mortgage, lien or loan?				
	3. What is your current interest rate on the loan?				
	4. What is your monthly payment?				
	5. Does payment include taxes and/or insurance? No Yes 6. How many payments are left?				
Address:	Who issued the mortgage, lien or loan? (Name and Address)				
Description:	2. What is the amount of the mortgage, lien or loan?				
	3. What is your current interest rate on the loan?				
	4. What is your monthly payment?				
	5. Does payment include taxes and/or insurance? No Yes 6. How many payments are left?				

If you have additional property, please list the necessary information on a separate page and attach to this questionnaire.

Part B. Personal Property (Schedule B)

For each type of property listed below, indicate whether you own any property of that category, and, if you do, fill in the remaining information. For property acquired for personal or family use, the value is the price a retail merchant would charge for a property of that kind, considering the age and condition of that property.

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
1. Cash on hand	□ No □ Yes				
2. Checking/Savings Account, Certificates of deposit, other bank accounts	□ No □ Yes				
3. Security deposits held by utility companies, landlord	□ No □ Yes				
4. Household goods, furniture, including audio, video, and computer equipment	□ No □ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
5. Books, pictures, art objects, records, compact discs, collectibles	☐ No ☐ Yes				
6. Clothing	☐ No ☐ Yes				
7. Furs and jewelry	□ No □ Yes				
8. Sports, photographic, hobby equipment, firearms	☐ No ☐ Yes				
9. Interest in insurance policies-specify refund or cancellation value	☐ No ☐ Yes				
10. Annuities	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
11. Interests in an education IRA, as defined in 26 USC § 530(b)(1)	☐ No ☐ Yes				
12. Interests in pension or profit sharing plans	☐ No ☐ Yes				
13. Stock and interests in incorporated/ unincorporated business	☐ No ☐ Yes				
14. Interests in partnerships/joint ventures	☐ No ☐ Yes				
15. Bonds	☐ No ☐ Yes				
16. Accounts receivable	☐ No ☐ Yes				
17. Alimony/family support to which you are entitled	☐ No ☐ Yes				
18. Other liquidated debts owed to you, including tax refunds	☐ No ☐ Yes				
19. Equitable or future interests or life estates	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
20. Interests in estate of decedent or life insurance plan or trust	☐ No ☐ Yes				
21. Other contingent/ unliquidated claims, including tax refunds, counterclaims	☐ No ☐ Yes				
22. Patents, copyrights, other intellectual property	☐ No ☐ Yes				
23. Licenses, franchises	☐ No ☐ Yes				
24. Customer List or other compilation	□ No □ Yes				
25. Automobiles, trucks, trailers, and accessories	□ No □ Yes				
26. Boats, motors, and accessories	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
27. Aircraft and accessories	☐ No ☐ Yes				
28. Office equipment, supplies	□ No				
	Yes				
29. Machinery, fixtures etc. for business	□ No				
	Yes				
30. Inventory	☐ No				
	Yes				
31. Animals	☐ No				
	☐ Yes				
32. Crops: growing or harvested	□ No				
	Yes				
33. Farming equipment and implements	□ No				
	Yes				
34. Farm supplies, chemicals, feed	□ No				
	Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
35. Other personal property of any kind not listed.	☐ No ☐ Yes				

Section 3 - Debts

Part A. Debts Secured by Property

Please list below all debts that you owe OR that creditors claim you owe that are secured by property.

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Home loan and/or Mortgage	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	2. Creditor Name and Address:		☐ No ☐ Yes If yes, please		
	3. Account Number, if any:	2. Monthly payment amount:	provide name and address:		
	Date/range of dates when debt was incurred:	3. Number of payments remaining:			
	5. Contact person's name and address if different:				
Home loan and/or Mortgage	Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	Date/range of dates when debt was incurred:	Number of payments remaining:			
	5. Contact person's name and address if different:	Terrialling.			

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Home loan and/or Mortgage	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:	Number of payments remaining:			
	5. Contact person's name and address if different:				
Home loan and/or Mortgage	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		□ No		
		2. Monthly payment	If yes, please provide name and address:		
	3. Account Number, if any:	amount:			
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:			
	5. Contact person's name and address if different:	, and the second			

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Car loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:	Number of payments remaining:			
	5. Contact person's name and address if different:				
Car loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		□ No		
		2. Monthly payment	Yes If yes, please provide name and address:		
	3. Account Number, if any:	amount:	address.		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:			
	5. Contact person's name and address if different:				

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Car loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		☐ No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:			
	5. Contact person's name and address if different:				
Other Property loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	2. Creditor Name and Address:		☐ No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:	Number of payments remaining:			
	5. Contact person's name and address if different:	, and the second			

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other Property loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount:3. Number of payments remaining:	Yes If yes, please provide name and address:		
Other Property loans	Amount Owed (amount of claim): 2. Creditor Name and Address:	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount:3. Number of payments remaining:	Yes If yes, please provide name and address:		

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other Property loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	2. Creditor Name and Address:		☐ No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:	Number of payments remaining:			
	5. Contact person's name and address if different:				
Other Property loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	2. Creditor Name and Address:		☐ No		
		2. Monthly payment	Yes If yes, please provide name and address:		
	3. Account Number, if any:	amount:	dddiooo.		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:			
	5. Contact person's name and address if different:				

Part B. Credit Card Debts

Please list below all credit card debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa, American Express, Master Card, Discover)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Major credit card debts (Visa, American Express, Master Card, Discover)	 Amount Owed (amount of claim): Creditor Name and Address: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa, American Express, Master Card, Discover)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Major credit card debts (Visa, American	Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	□ No	
Express, Master Card, Discover)	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa, American Express, Master Card, Discover)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Major credit card debts (Visa, American Express, Master Card, Discover)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Department Store credit card debts	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Department Store credit card debts	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other credit card debts (Gas cards, phone cards, etc.)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	
Other credit card debts (Gas cards, phone cards, etc.)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other credit card debts (Gas cards, phone cards, etc.)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	
Other credit card debts (Gas cards, phone cards, etc.)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Cash Advances	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Cash Advances	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Part C. Medical Debts

Please list below all unpaid medical bill debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	☐ Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	☐ Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Part D. Tax Debts

Please list below all unpaid tax debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid taxes	Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	☐ Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Part E. Student Loan Debts

Please list below all Student Loan debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Student Loan	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Student Loan	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	☐ Yes	
		Yes		
		If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Student Loan	1. Amount Owed (amount of claim): 2. Creditor Name and Address: 3. Account Number, if any:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	No Yes	
	4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Student Loan	 Amount Owed (amount of claim): Creditor Name and Address: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	Account Number, if any: Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:6. Any additional information about the debt:			

Part F. Other Debts

Please list below all debts not listed above that you owe OR that creditors claim you owe.

Please Describe the Type of Debt (i.e. unpaid rent, alimony or child support, service fees, other bank loans, personal loans, or enter a description of your own.)	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
Describe:	1. Amount Owed (amount of claim): 2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different: 6. Any additional information about the debt:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Please Describe the Type of Debt (i.e. unpaid rent, alimony or child support, service fees, other bank loans, personal loans, or enter a description of your own.)	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Please Describe the Type of Debt (i.e. unpaid rent, alimony or child support, service fees, other bank loans, personal loans, or enter a description of your own.)	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Section 4 - Unexpired Leases and Contracts (Schedule G)

List below any leases or contracts that are still current that you are a party to. Include residential, car and business leases, and service or business contracts.

Nature and Description of Contract	Name and address of Other Party or Parties	Date that Contract Expires	Office Use Only

Section 5 - Current Income

Part A. Marital Status and Dependents

Please select your current Marital Status:	
Single	
Married	
Divorced	
Separated	
Widowed	
Common Law	
Unknown	
Please list all dependents of you and your spouse with their age and re	lationship to you (if applicable).
Dort B. Dobtorio Employer Information	
Part B. Debtor's Employer Information	
Name and Address of your employer:	
	<u></u>
	<u></u>
	<u></u>
How long have you been employed at this job:	
Occupation (please state job title or provide brief description):	
Second employer (if applicable):	
Name and Address of your Second employer:	
	
	
	
How long have you been employed at this second job:	
Occupation (please state job title or provide brief description):	
Notes:	
Part C. Joint Debtor's (Spouse's) Employer Inform	ation
Name and Address of your spouse's employer:	
Traine and Tradicos of your opeace of employer.	
	
How long has spouse been employed at this job:	
Occupation (please state job title or provide brief description):	
· · · · · · · · · · · · · · · · · · ·	
Second employer (if applicable):	
Name and Address of your spouse's Second employer:	
How long has spouse been employed at this second job:	
Occupation (please state job title or provide brief description):	

Part D. Debtor's Wage Information What is the gross amount of your paycheck, before taxes/other deductions are taken out? How often do you get paid? ☐ once a week ☐ every two weeks twice a month once a month other What is your estimated overtime pay per month? How much is taken out of each paycheck for taxes and social security? (combined total) How much is automatically deducted for insurance? How much is deducted for union dues? Other Deduction (describe): Other Deduction (describe): Other Deduction (describe): Do you receive income from business operations outside of your regular paycheck listed above? □No□Yes If **yes**, how much do you receive per month? Do you receive income from real estate property outside of your regular paycheck listed above? □No□Yes If yes, how much do you receive per month? Do you receive income from interest or dividends outside of your regular paycheck listed above? □No□Yes If **yes**, how much do you receive per month? Do you receive income from alimony or family support payments for your use or for the care of your dependents? ☐ No ☐ Yes If **yes**, how much do you receive per month? Do you receive social security payments or other forms of monetary government assistance? ☐ No ☐ Yes If **yes**, please describe: How much do you receive per month? Do you receive other social security payments or other forms of monetary government assistance? ☐ No ☐ Yes If **yes**, please describe: How much do you receive per month? Do you receive retirement or pension money? ☐ No ☐ Yes If **yes**, how much do you receive per month? Do you have any other source of income not listed? □ No □ Yes If **yes**, please describe How much do you receive per month? Do you have any other source of income not listed? □No□Yes If **yes**, please describe

How much do you receive per month?

If **yes**, please describe

☐ No ☐ Yes

Are you expecting any increase or decrease in salary next year?

Part E. Joint Debtor's (Spouse's) Wage Information What is the gross amount of your paycheck, before taxes/other deductions are taken out? How often do you get paid? ☐ once a week ☐ every two weeks twice a month once a month other What is your estimated overtime pay per month? How much is taken out of each paycheck for taxes and social security? (combined total) How much is automatically deducted for insurance? How much is deducted for union dues? Other Deduction (describe): Other Deduction (describe):_____ Other Deduction (describe): Do you receive income from business operations outside of your regular paycheck listed above? □No□Yes If yes, how much do you receive per month? Do you receive income from real estate property outside of your regular paycheck listed above? □No□Yes If yes, how much do you receive per month? Do you receive income from interest or dividends outside of your regular paycheck listed above? □No□Yes If **yes**, how much do you receive per month? Do you receive income from alimony or family support payments for your use or for the care of your dependents? ☐ No ☐ Yes If **yes**, how much do you receive per month? Do you receive social security payments or other forms of monetary government assistance? ☐ No ☐ Yes If **yes**, please describe: How much do you receive per month? Do you receive other social security payments or other forms of monetary government assistance? ☐ No ☐ Yes If **yes**, please describe: How much do you receive per month? Do you receive retirement or pension money? ☐ No ☐ Yes If **yes**, how much do you receive per month? Do you have any other source of income not listed? □ No □ Yes If **yes**, please describe How much do you receive per month? Do you have any other source of income not listed? □No□Yes If **yes**, please describe How much do you receive per month? Are you expecting any increase or decrease in salary next year? ☐ No ☐ Yes If **yes**, please describe

Part F. Debtor's Current Monthly Income Calculation

Fill in your monthly income for the categories below in the column labeled "Month 1." If your income for one of the below

categories varies from month to month, complete the below chart by entering in your income for all six months.

categories varies iro							
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	For Office
	(last month)	(2 months ago)	/	/_	/	/	Use Only
	/	/					
Gross wages, salary, tips, bonuses, overtime, commissions.							
Income from operation of business: a. Gross Income b. Expenses c. Net Income.							
Rent and other real property income:: a. Gross Income - b. Expenses							
= c. Net Income.							
Interest, dividends, and royalties.							
Pension and retirement income (NOT Social Security).							
Regular contributions from others to the household expenses, including child support.							
Unemployment Compensation.							
Social Security income.							
Other sources not already mentioned. Describe:							

Part G. Joint Debtor's (Spouse's) Current Monthly Income Calculation

Fill in your monthly income for the categories below in the column labeled "Month 1." If your income for one of the below

categories varies from month to month, complete the below chart by entering in your income for all six months.

categories varies iro							
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	For Office
	(last month)	(2 months ago)	/	/_	/	/	Use Only
	/	/					
Gross wages, salary, tips, bonuses, overtime, commissions.							
Income from operation of business: a. Gross Income b. Expenses c. Net Income.							
Rent and other real property income:: a. Gross Income - b. Expenses							
= c. Net Income.							
Interest, dividends, and royalties.							
Pension and retirement income (NOT Social Security).							
Regular contributions from others to the household expenses, including child support.							
Unemployment Compensation.							
Social Security income.							
Other sources not already mentioned. Describe:							

Section 6 - Current Expenses

Do you and your spouse live separately and maintain separate households? No Yes. If **yes**, please let your attorney know and they will have to provide you with an additional copy of this section to detail the expenses for the completely separate household. The following questions ask for your expenses each month. If you are unsure of the amount you pay each month, but know the amount for a different period (per week, per day, every 2 months, etc.), write in the amount and the frequency that you pay the amount. Indicate how much you pay for each item each month: Rent or Home Mortgage:\$ Does that amount include real estate taxes: \(\subseteq No \subseteq Yes \) Does that amount include property insurance: No Yes 2. a. Electricity and heating fuel: b. Water and sewer: \$ c. Telephone service/long distance: d. Do you have any other utility bills? If yes, describe and enter monthly amount below: \$ Home maintenance (including repairs and upkeep): 3. 4. Food: 5. Clothing: \$ Laundry and dry cleaning: 6. \$ Medical and dental expenses: 7. \$ 8. Transportation (do NOT include car payments): \$ Recreation and entertainment: 9. \$ 10. Charitable contributions: 11. Insurance NOT deducted from wages or included in home mortgage payments: a. Homeowner's or renter's insurance: \$ b. Life insurance: c. Health insurance: \$ d. Auto insurance: \$ e. Other insurance (describe and list monthly amount): \$ \$ Tax bills NOT deducted from wages or included in home mortgage payments: \$ \$

13. In:	stallment payments for car, furniture, etc. (Describe):		
		\$	
		\$	
		\$	
		\$	
		\$	
14. Al	mony maintenance and aupport paid to others:	Φ	
	mony, maintenance and support paid to others:		
	syments for support of additional dependents not living at your home:		
	egular expenses from operation of business, profession or farm:		
	her expenses (Describe): (please see "Additional Expenses" below before put t nything here)	ung	
-	,	\$	
		\$	
		\$	
		\$	
		\$	
		\$	
19. De	escribe any increase or decrease in expenses you expect to occur within the next yo	ear?	
	ing that you can below: Additional Expenses (707(b)Expenses for Form 22)		
26. or 31	Mandatory payroll deductions not already listed:		
		\$	
	-	\$	
00 00	O to develop the control of the latest the l	>	
28. or 33	Court ordered payments not already listed:	c	
		Ф \$	
		\$ \$	
29. or 34	Education for employment or for a physically or mentally challenged child:	\$	
30. or 35			
34b. or 3			
34c. or 3			
35. or 40		\$	
36. or 41			
38. or 43			
55. <i>(c13</i> 's		ents):	
		\$	
		\$	
		\$	

Section 7 - Statement of Financial Affairs

If you are filing jointly with your spouse, include information about both you and your spouse. If you know that you are filing under chapter 12 or 13, and you are married and not separated, you must provide information about your spouse even if you are not filing jointly.

If you have no information to report for a question, check the "NONE" box.

1.	Income from employment or operation of busing	ness	
	State your gross income from employment or or during the two years immediately preceding the		have not received an income from employment x:
	ONE		
Debt	or		
		Dollar Amount	Source (i.e. employer name or business
Perio	od	you were paid	name)
	ary 1 of this year through date of mencement of case		
Last	year (January 1 - December 31)		
The	year before last (January 1 - December 31)		
Joint	Debtor or Spouse (if applicable)	5 "	
Perio	nd.	Dollar Amount you were paid	Source (i.e. employer name or business name)
	ary 1 of this year through date of	you were paid	name)
	mencement of case		
Last	year (January 1 - December 31)		
	year before last (January 1 - December 31)		
	, can series a con (canada) .		
2.	Income other than from employment or operati	ion of business	
	State the amount of income received other that preceding the commencement of this case:	n from employment or operatio	n of business during the two years immediately
	ONE		
Debt	or		
		Dollar Amount	
Perio	od	you were paid	Source
Durir	ng the last year		
Year	before last		
Joint	Debtor or Spouse (if applicable)		
Б.		Dollar Amount	0
Perio		you were paid	Source
	ng the last year		
Year	before last		

a.	last 90 days on loans, insta	consumer debts (i.e. non-busing illment purchases of goods or serven account of a domestic support payment plan.	rices, and other debts. Indicate	e with an asterisk (*) any
NONE				
Name and	Address of Creditor	Dates of Payments	Amount Paid	Amount Still Owed
b.		/ non-consumer debts <i>(i.e. busi</i> i	ness) , list all payments totaling	g over \$5,850 made within the
□NONE	last 90 days to any creditor			
Name and	Address of Creditor	Dates of Payments	Amount Paid	Amount Still Owed
c.	All debtors, list all paymen your relatives, your busines	nts made within one year to any "in ss partners and their relatives, you	nsider" or for the benefit of any or corporations, or your affiliate	"insider". ("Insiders" include es.)
	Address of Creditor / onship to Debtor	Dates of Payments	Amount Paid	Amount Still Owed

3.

Payments to creditors

4.	Suits, executions, garnishments a. List all suits and administra case.	s and attachments tive proceedings to which you are	or were a party within one ye	ar preceding the filing of this
□ N	ONE			
Сар	otion of Suit and Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition
□N	b. Describe all property that h immediately preceding the com ONE	as been garnished, seized, or atta mencement of this case.	ached under any legal or equit	able process within one year
	me and Address of Person/Compar hom the Property was Seized (Cred		Description a	and Value of Property
or ret	Repossessions, foreclosures, a Il property that has been repossess urned to the seller, within one year ONE Name and Address of Creditor	ed by a creditor, sold at a foreclo	encement of this case. sion Description	a deed in lieu of foreclosure, on and Value of Property
6. □ N(Assignments and receiverships a. Describe any assignment commencement of this case. ONE	of property for the benefit of credit	ors made within 120 days imm	ediately preceding the
	Name and Address of Assignee	Date of Assignm	ent Terms of	Assignment/Settlement

NONE				
Name and Address of Custodian	Name and location of Caste Title and No		Date of Order	Description and Value of Property
7. Gifts				
List all gifts or charitable contributions and usual gifts to family members agg aggregating less than \$100 per recipies NONE	regating less than \$200			
Name and Address of Recipient	Relationship to You	ı, if Any	Date of Gift	Description and Value of Gift
ist all losses from fire, theft, gambling		o ne year immed	iately preceding the	commencement of this case or
8. Losses List all losses from fire, theft, gambling since the commencement of this ca ☑NONE Description and Value of Proper	se. rty Description	on of Circumstand	ces and Amount	commencement of this case or Date of Loss
List all losses from fire, theft, gambling since the commencement of this ca	se. rty Description		ces and Amount	
List all losses from fire, theft, gambling since the commencement of this can NONE Description and Value of Proper	ty Description Co	on of Circumstand	ces and Amount	
List all losses from fire, theft, gambling since the commencement of this ca	nseling or bankruptcy nsferred by or on behalf der the bankruptcy law of	on of Circumstand overed by Insurand	ces and Amount ce, if Any	Date of Loss

- 10. Other transfers (including sale of your property)
 - a. List all other property, other than property transferred in your ordinary course of business or financial affairs, transferred either absolutely or as a security within **two years** immediately preceding the commencement of this case

NONE				
Name and Address of Tran Relationship to Debto		Date of Transfe	r Desc	ription of Property and Value Received
 b. List all property you trust, or a similar device 			receding the commencer	nent of this case to a self-settled
Name of Trust or Similar I	Device	Date of Transfe		nt of Money or Description and lue of Property or Interest
11. Closed financial accoun				
List all financial accounts and ins one year immediately preceding NONE			nefit which were closed, s	old, or otherwise transferred withir
Name and Address of Insti	itution	Type and Number of Ac	count & Final Balance	Amount and Date of Sale or Closing
12. Safe deposit boxes				
List each safe deposit or other be immediately preceding commend			had securities, cash, or o	other valuables within one year
Name and Address of Bank		dress of those with	Description of Conte	
or Other Depository	Access to B	ox or Depository		Transfer, if any
 Setoffs List all setoffs made by any credition of this case. 	tor, including a bai	nk, against a debt or de	posit of yours within 90 da	nys preceding the commencement
NONE				
Name and Address of Credi	tor	Date of Setoff		Amount of Setoff

14.	Property held for another person		
	all property that you hold or control th ONE	iat is owned by another person.	
	Name and Address of Owner	Description and Value of Prope	rty Location of Property
three	Prior address of debtor I have moved within the three years Years, excluding your present addre	immediately preceding the commencement of ess.	this case, list all residences during the last
	Address	Your Name at the Time	Dates of Occupancy
Louis the c comr	siana, Nevada, New Mexico, Puerto I	roperty state, commonwealth, or territory(includ Rico, Texas, Washington, or Wisconsin) within the name of your spouse and of any former spo	the eight-year period immediately preceding
"Envi or tox to, st "Site opera "Haz	xic substances, wastes or material in atutes or regulations regulating the c "means any location, facility, or pro ated by the debtor, including, but not ardous Material" means anything detant, or contaminant or similar term ca. List the name and address of	state, or local statue or regulation regulating points the air, land, soil surface water, ground water cleanup of these substances, wastes, or material perty as defined under any Environmental Law, a limited to, disposal sites. If fined as a hazardous waste, hazardous substanunder an Environmental Law. of every site for which you received notice in wror in violation of an Environmental Law. Indicate	r, or other medium, including, but not limited al. whether or not presently or formerly owned once, toxic substance, hazardous material, iting by a governmental unit that it may be
	ONE	nmerical Law. Imee and Address of Governmental Unit	Date of Notice Environmental Law

			e for which you provided notice which the notice was sent and		release of Hazardous
	DNE				
Sit	te Name and Address	Name and Ad	ddress of Governmental Unit	Date of Notice	Environmental Law
□no	to which you are or were proceeding, and the doc	e a party. Indicate	edings, including settlements of the name and address of the g		
— Na	ıme and Address of Goverr	mental Unit	Docket Number	Status or Di	enocition
18.	beginning and ending do corporation, partnership the commencement of the six years immediately put the debtor is a partner beginning and ending do	ndividual, list the na ates of all business , sole partnership, his case, or in whice preceding the commentship, list the namentates of all business	ames, addresses, taxpayer identies in which the debtor was an or was a self-employed profession the debtor owned 5 percent onencement of this case. Is, addresses, taxpayer identification which the debtor was a predictely preceding the commencement.	officer, director, partner, or sional within the six years in or more of the voting or equation numbers, nature of the artner or owned 5 percent or	managing executive of a nmediately preceding ty securities within the businesses, and
		•	3		
		ayer I.D. ber(EIN)	Address	Nature of Business	Beginning and End Dates of Operation
□nc	101. DNE	s listed in response	to subdivision a., above, that is		as define in 11 U.S.C. §
	Name			Address	

19. Books, records, and financial statements a. List all bookkeepers and accountants who, within the two years immediately preceding the filing of this bankruptcy case, kept or supervised the keeping of books of account and records. NONE Name and Address **Dates Services Rendered** b. List all firms or individuals who, within the two years immediately preceding the filing of this bankruptcy case, have audited the books of account and records, or prepared a financial statement of the debtor. NONE Name Address Dates Services Rendered c. List all firms or individuals who, at the time of the commencement of this case, were in possession of your books of account and records. If the records are not available, explain. NONE Name and Address Comments d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. NONE Dates Issued Name and Address 20. Inventories a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

The following questions, #19-25, are only to be answered if you are a corporation or partnership of if you have been, in the six years immediately preceding this case, an officer, director, managing executive, or owner of more than 5% of the voting securities of the corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or otherwise

self-employed.

	Date of Inventory	Inventory Supervisor	Dollar Amount of Inventory (specify cost, market, or other basis)
	_		
	h Liet the name and address o	f the person possessing the records of each	of the two inventories reported in a) above
□NC		The person possessing the records of each	of the two inventories reported in a., above.
	Date of Inventory	Name and Address of	of Custodian of Inventory Records
21. □ NC			rship interest of each member of the partnership.
	Name and Address	Nature of Interest	Percentage of Interest
□NC	indirectly own, controls, or hold	ation, list all officers and directors of the corpo s 5% or more of the voting securities of the co	
	Name and Address	Title	Nature and Percentage of Stock Ownership
22.	Former partners, officers, direct		
	a. If your business is a partners preceding the commencement	ship, list each member who withdrew from the of this case.	e partnership within one year immediately
□NC	DNE		
	Name and Addre	ss	Date of Withdrawal

year immediately preceding the comme ☐ NONE	encement of this case.	
Name and Address	Title	Date of Termination
23. Withdrawals from a partnership or distr	ibutions by a corporation	
If your business is a partnership or corporation, compensation in any form, bonuses, loans, stoc immediately preceding the commencement of the NONE	k redemptions, options exercised and any of	
Name and Address of Recipient, and Relationship to You	Date and Purpose of Withdrawal	Amount of Money or Description and Value of Property
24. Tax Consolidation Group. If the debtor is a corporation, list the name and f group for tax purposes of which the debtor has becommencement of the case. NONE	peen a member at any time within the six-ye	ar period immediately preceding the
Name of Parent Corporation		ayer Identification Number
25. Pension Funds		
If the debtor is not an individual, list the name ar an employer, has been responsible for contribut of the case. NONE		
_		
Name of Pension Fund	Тахр	ayer Identification Number